

MİGROS TÜRK T.A.Ş. GENERAL ASSEMBLY MEETING AGENDA DATED APRIL 28, 2009

1. Roll call and election of the Assembly Presidium,
2. Presentation and discussion of the Board of Directors Report on 2008 activities and accounts, Statutory Auditors' Report and the summary of the Independent Auditors' Report prepared by Başaran Nas Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., approval, amendment or rejection of the Board's proposed Balance Sheet and Income Statement for 2008,
3. Individual acquittal of the members of the Board of Directors and Statutory Auditors of their fiducial responsibilities for the Company's operations during 2008,
4. Approval, amendment or rejection of the Board of Directors proposal on distribution and timing of the Company's 2008 profit,
5. Informing the General Assembly of donations made by the Company for social assistance purposes to tax-exempt foundations and associations in 2008,
6. Informing the General Assembly about merger reports which have been prepared by the expert appointed by Istanbul 5. Commercial Court of First Instance and the Expert Corporation Ernst Young Kurumsal Finansman Danışmanlık A.Ş. (an affiliated firm of Ernst&Young International),
7. Making a resolution on the merger through acquisition as a whole of all the assets and liabilities of Migros Türk T.A.Ş. existing on 30.09.2008 by Moonlight Perakendecilik ve Ticaret A.Ş in accordance with Article 451 and other relevant articles of the Turkish Commercial Code, Articles 19 and 20 of the Corporate Tax Code, and the provisions of the Capital Markets Board Communiqué Serie: I, No.31, and the approval of the consolidated financial statements dated 30.09.2008 that were depended upon in the merger account and of the Merger Agreement,
8. To authorize the Presidium to sign the minutes of General Meeting on behalf of the shareholders,
9. Closing

MİGROS TÜRK T.A.Ş.